

(A661)

02 APRIL 1991

ORIGINAL/COPY

STATE OF WISCONSIN  
DEPARTMENT OF REVENUE  
ATTN: MR MARK WILLIAMS, SUPERVISOR  
DELINQUENT TAX CONTROL CONTROL SECTION  
INCOME, SALES, INHERITANCE AND EXCISE TAX DIVISION  
COMPLIANCE BUREAU  
POST OFFICE BOX 8901  
MADISON, WISCONSIN 53708-8901, USA

SUBJECT: NOTICE OF DELINQUENT TAX [ ALLEGED ]

DATE OF THIS NOTICE : MARCH 25, 1991  
DATE NOTICE RECEIVED : MARCH 28, 1991  
TYPE OF TAX : INCOME ( ALLEGED )  
PERIOD ASSESSED : MULTIPLE PERIODS (UNKNOWN)  
DATE OF ASSESSMENT : DECEMBER 24, 1990  
AMOUNT DELINQUENT : US\$10,222.53 (ALLEGED)  
IDENTIFICATION NUMBER : 396-34-6726 ( LEE E WANTA )

ALLEGED PARTIES TO THIS DELINQUENCY -

- ✓ JOANNE G WANTA - DEFECTIVE NAME
- ✓ LEO E WANTA - NON - RESIDENT OF WISCONSIN  
ID N° IS OF LEE E WANTA

POINTS OF INFORMATION

A. APPEAL OF THE ALLEGED AND ERRONOUS TAX ASSESSMENT WAS WRITTEN ON 28 JANUARY 1991, THEREFORE THIS ENTIRE TAX ASSESSMENT AS ALLEGED IS UNDER APPEAL, AND THE TAX ASSESSMENT IS CONTRARY TO USA/WISCONSIN LAW, SINCE I HAD NO REPORTABLE INCOME, AMONG OTHER THINGS.

REQUESTS FOR TAX INQUIRIES HAVE INDEED BEEN ANSWERED AS REQUESTED PREVIOUSLY WHEN IN THIS COUNTRY. I WAS ADVISED IF NO INCOME OVER USDXXXX.XX, NO REPORT REQ'D.

B. I DO NOT BELEIVE IT IS LEGAL TO RECORD A FALSE TAX ASSESSMENT AT ANYTIME WHICH IS FRIVILOUS AND ILLEGAL, BE ASSURED IF I RECEIVED A INCOME I WOULD HAVE NOT HAD MY FAMILY ON COUNTY AID, ETC. IT IS VERY DIFFICULT TO PAY ANY TAX WITHOUT A INCOME, AS WELL AS TO PAY A TAX ON "NO INCOME." THERE IS NO LEGAL DATE TO PAY A TAX THAT IS NOT LEGAL NOR VALID, INCLUDING ANY ASSESSMENT ON MONEY NOT RECEIVED NOR EVEN KNOWN ABOUT, NOR EXPECTED.

STATE OF WISCONSIN  
LEO E WANTA  
02 APRIL 1991  
PAGE 2/.....  
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MAY I PLEASE RECOMMEND THAT THE APPEAL PROCESS BE IN ORDER. DURING THE APPEAL PERIOD IF I RECEIVE THE USDOLLARS ANTICIPATED IN THE NEAR FUTURE, I WILL HAVE OUR ATTORNEY MEET WITH YOUR PERSONNEL TO FINALIZE THIS ERRONOUS TAX ASSESSMENT WITHOUT ANY MERIT THAT I KNOW OF.

WE WILL ADJUDICATE A LEGAL SETTLEMENT BASED ON THE REAL FACTS AND FILE AGAIN THE TAX RECORDS DEMONSTRATING THAT NO INCOME WAS EVER RECEIVED BY THIS WRITER.

THANK YOU FOR YOUR UNDERSTANDING AND COOPERATION.

VERY TRULY YOURS,

A handwritten signature in cursive script, appearing to read "Leo Emil Wanta". The signature is written in dark ink and is positioned above the typed name and address.

LEO EMIL WANTA  
2101 NORTH EDGEWOOD AVENUE  
APPLETON, WISCONSIN 54914

AFFIDAVIT IN SUPPORT OF RELEASING FUNDS  
HELD BY AmeriTrust Corporation, Inc.

State of Wisconsin            )  
                                  ) ss.  
County of Eau Claire         )

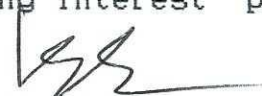
I, Leo Emil Wanta, Diplomatic Passport No. 04362, being duly sworn sayeth:

1. I am the Chairman and Chief Executive Officer (CEO) of AmeriTrust Corporation, Inc., an United States of America corporation duly organized under the laws of the State of Missouri, having its principal office and business address at 4000 Steeles Avenue, West - Suite No. 221, Woodbridge, Ontario, Canada L4L 4V9, and as the Chief Executive Officer, I have the authority to represent AmeriTrust Corporation, Inc. at all times.

2. That in my executive capacity, I have personal and corporate knowledge of the facts stated herein.

3. That AmeriTrust Corporation, Inc. is holding USDollar corporate, trust and legally obtained cleared funds within Credit Suisse Banque, Lausanne, Switzerland, as Corporate Bank Agent under Legal Contract and certain financial considerations - approved by the United States of America Government - and through its Suisse corporate designated fiduciary agents / attorneys-of-record in Lausanne, under legal representation "FGI Fiduciarie-conseil", situated in Lausanne, Switzerland under Fiduciary USDollar account number: 176 705 52 780 in favour of AmeriTrust Corporation, Inc.; and within the Banque SCS Alliance, Corporate Trust account number: 70849.

4. That the sum of the USDollar funds within Credit Suisse Banque - Lausanne, account number: USD 176 705 52 780 and in Banque SCS Alliance-Geneve, account number: 70849 is/was in excess of USDollars Five Hundred Million (US\$500,000,000.00) plus accruing interest per Contractual Buy/Sell Agreements.

Initials:  .....



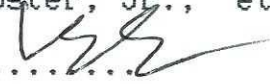
5. That these USDollar funds, duly recorded with the United State of America, Department of the U.S. Treasury - Internal Revenue Service, Washington, DC, USA under U.S.C.A. Title 18, Section 6, and in particular - Line 11; to Credit Suisse Banque, account number: 176 705 52 780 and in Banque SCS Alliance, account number: 70849; was to be "set aside" for certain International Projects approved by the United States Government (USG); which included:-

- a.) ACNAL Corporation, a Corporation having its principal office and business address at 2-3415 Dixie Road, Suite 529, Mississauga, Ontario, Canada L4Y 4J8; and Helanca International Corporation having its principal office and business address at 2-3415 Dixie Road, Suite 529, Mississauga, Ontario, Canada L4Y 4J8;
- b.) The Children's Defense Fund of Washington, DC, USA in the aggregate amount of USDollars Two Hundred and Fifty Million (US\$250,000,000.00);
- c.) among other "set aside" allocations to certain Foreign Governments and International Programmes and Development Projects as authorized, per Corporate Resolutions.

6. That AmeriTrust Corporation, Inc. is/was free, willing and able under authorized Corporate Resolutions to legally transfer these "set aside" USDollar funding allocations per the original AmeriTrust / Acnal Corporation / Helanca International Corporation Loan Agreements and the Children's Defense Fund Agreements, from the above-mentioned Suisse Corporate bank accounts, per the original bank transfers per duly executed and filed USGovernment (USG) financial transactions/written contracts, with applicable and approved United States of America - Department of the Treasury Assigned Case Numbers. ( See State of Wisconsin Court Records and Exhibits on file in Dane County and/or County of Dane, Wisconsin, a Federal State within the United States of America under the current United States Constitution. )

7. That the State of Wisconsin has no legal authority, nor legal jurisdiction to hold or freeze said corporate USDollar trust funds, deposited legally to Credit Suisse Banque, Lausanne, account number: USD 176 705 52 780 via SWIFT wire transfer, and to Banque SCS Alliance-Geneve, account number: 70849 via SWIFT wire transfer per certain USGovernment / AmeriTrust / Humewood / Opus Dei / Banque Paribas - Zurich Financial Contracts - duly registered with the Securities and Exchange Commission (SEC), and other USGovernment agencies; as copied to Leon Panetta, Laura d'Andrea Tyson, Vincent Foster, Jr., et al, with said Financial Contracts.

Initials: .....



8. That I have read the foregoing affidavit and it is true to the best of my personal and corporate knowledge, personal and corporate information and personal and corporate belief.

This Twenty Seventh day of April, 1998 I have hereunto set my hand, the corporate seal, and affixed my corporate title for immediate declaration and execution of this Personal affidavit on behalf of the AmeriTrust Corporation, Inc.

Date: 27<sup>TH</sup> April 98

*Ambassador Leo E. Wanta*

Ambassador Leo E Wanta  
Chairman and Chief Executive Officer  
AmeriTrust Corporation, Inc.



State of Wisconsin )  
County of Eau Claire )

On this 27<sup>th</sup> day of April in the year 1998 before me, the undersigned, a Notary Public in and for the said State, personally appeared Ambassador Leo Emil Wanta, as Chairman, Chief Executive Officer of AmeriTrust Corporation, Inc., personally known to me to be the person, whose name is subscribed to the within instrument, and acknowledged to me that he executed said instrument.

Notary Seal

LARRY C. LOKKEN  
Notary Public, State of Wisconsin  
My Commission Expires July 16, 2000

WITNESS my hand and Official Seal.

*Larry C. Lokken*  
.....  
Notary Public in and for said State



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# Marvelous Investments Limited

September 21, 1998

World Aviation, Inc.  
7901 Lakehurst Drive  
Oklahoma City, OK, USA 73156.0687

In re:- CITIBANK, N.A. / PHILIPPINES  
Bank Guarantee No. CTB 6491/98  
USDollar amount 50,000,000.00  
Date of Issue : 24 August 1998  
Date of Maturity : 24 August 1999

Dear Mr Richards:

Please make arrangements within NationsBank to invoice the following Bank:-

ARAB BANK PLC  
160 A, ARCH MAKARIOS III AVENUE  
POST OFFICE BOX 3433  
3302 LIMASSOL, CYPRUS

TELEFON : 357 5 381 678  
TELEFAX : 357 5 381 682

SWIFT CODE - A R A B C Y 2 N

ATTENTION : MR DEMETRIS DEMETRIOU  
CREDIT & MARKETING OFFICER

INVOICE USDollar AMOUNT - USD 37,500,000.00

PAYMENT DUE - WITHIN FOUR (4) BANKING HOURS TO:

NATIONS BANK  
9404 NORTH MAY AVENUE  
OKLAHOMA CITY, OK, USA 73120.0000

USA REGISTERED OFFICES :  
869 TURNPIKE STREET  
NORTH ANDOVER, MASS, USA 01845  
SATCOMFON : 715 552 3506

.....

CANADA EXECUTIVE OFFICES :  
4000 STEELES AVE, W #221  
WOODBIDGE, ONT. L4L 4V9  
SATCOMFAX : 715 552 3511

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September 21, 1998  
Page 2

TELEFON : 405 230 3165  
TELEFAX : 405 751 3644

TELEX No. 542346

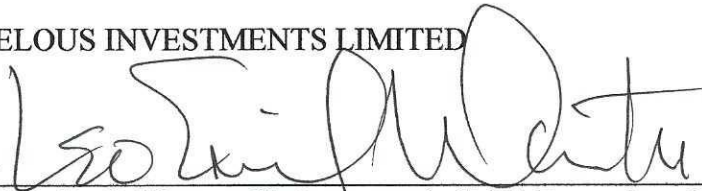
BANK OFFICER : MS BELINDA WILLIS, BRANCH MANAGER

ACCOUNT NAME : WORLD AVIATION, INC.  
ITF MARVELOUS INVESTMENTS LIMITED

ACCOUNT NUMBER : 2 8 6 3 5 8 6 4 1 3

THANK YOU FOR YOUR RAPID RESPONSE TO THIS FINANCIAL MATTER.

MARVELOUS INVESTMENTS LIMITED

By:   
Leo Emil Wanta, Chairman and Chief Executive Officer

LEW:rr

# Marvelous Investments Limited

A Commonwealth of Massachusetts Corporation

869 Turnpike Street  
North Andover, Ma, USA 01845  
Telecopier : 715 552 3511

The Seventeenth day of December, 1998

STRICTLY CONFIDENTIAL

Euromondo Holdings Corporation  
Attention of : - Mr Alkis P Traoub  
                  Mr Ibrahim M Orri  
24 Vouliagmenis Boulevard  
Glyfada, 16675, Athens, Greece  
Tfon : 301 963 4955  
Tfax : 301 962 4295

In the matter of : Pacific Victory S. A.  
                          Mr Stylianos G Katounis, Trustee

Dear Gentlepersons :

I, Ambassador Leo E Wanta, personally and on behalf of Marvelous Investments Limited (USA), wish to take this opportunity to express our sincere apologies to:-

The Honourable, Crispin Money-Coutts  
Messr. Jon S de C Firth, Vice President  
Messr. J D Fleming, Vice President

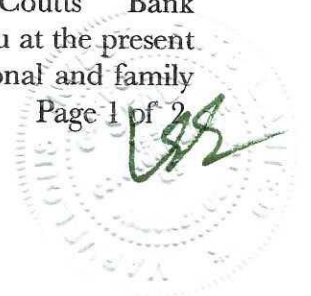
regarding the unavailable delays of the settlement of certain "Romanian Claims."

We hereby attach a copy of :

- a. One (1) Standard Chartered Bank, Bank Guarantee in the amount of USDollars Fifty Million (US\$50,000,000.00), Date of Issue - 10 November 1998;
- b. A letter, dated December 14, 1998, as to the "re-issue" of Item a., in favor of Pacific Victory S. A., as of the 21<sup>st</sup> day of December, 1998, directly through the Coutts Bank (Switzerland), Account No. Z 6 3 6 6 7 6.

I further would like to take this opportunity to introduce Countess Eva S Teleki, our Corporate Finance Committee Chairperson, who will act as our Trustee within Coutts Bank (Switzerland), in place of Mr Jan Morton Heger, who is unable to be with you at the present time due to his Corporate re-assignment as my Personal Attorney, and his personal and family obligations in the United States.

Page 1 of 2





Euromondo Holdings Corporation, Cont'd.

Said Bank Guarantee can be validated and authenticated through standard banking procedures with Coutts Bank (Switzerland) and Standard Chartered Bank facilities.

Please be kind enough to advise Messr. Jon S de C Firth that as recently discussed with Mr Traoub, that we shall be remitting to the Pacific Victory S. A. Corporate Account within Coutts Bank (Switzerland) certain USDollar cash/ledger funds – on a bank to bank basis-, to effect USDollar funding of development programmes and International Projects. The USDollar funds are presently clearing the United States Federal Reserve System, Head Office USA, Master Account No. XXXXX XXXXXXXXXXX, Security Code No. XXXX; Registration Number : XXXXX XXXXXXXXXXX-XXXX, Date of Deposit; XXXX XX-XX, 199X.

Please Note: These USDollar funds are clean, clear, of non-criminal origin, and free and clear of any liens and encumbrances.

Please convey to The Honourable, Crispin Money-Coutts and Messrs Jon S de C Firth, J D Fleming and their families, our Warmest Personal Wishes for a Very Merry Christmas, and Very Prosperous New Year for all, and collectively – We are looking forward to a mutually rewarding Business and Banking relationship; Internationally and Domestically.

Thank you for your kind attention to this financial and global development matter.

Warmest personal regards,

Marvelous Investments Limited (USA)

By:  PPP #04362

Leo E Wanta, President and Chief Executive Officer

Attachments : (2)

LEW:rr

End/SA32NV.wicn.ops

# Marvelous Investments Limited

A Commonwealth of Massachusetts Corporation

869 Turnpike Street  
North Andover, Ma, USA 01845  
Telecopier : 715 552 3511

STRICTLY CONFIDENTIAL

January 07, 1999

TO : THE COLLATERAL PROVIDER

TRANSACTION CODE : SA32NV/SA233MS/S-31-IANO.990107  
BUYER'S CODE : OPUS DEI / MTN 980805.0001  
SECURITY CODE : ST RUTH,JMJ/JUBILEE 2000  
SELLER'S CODE : .....

## LETTER of INTENT / CONFIRMATION

WE, LEO E WANTA, PRESIDENT AND CHIEF EXECUTIVE OFFICER OF MARVELOUS INVESTMENTS LIMITED, A COMMONWEALTH OF MASSACHUSETTS CORPORATION, WITH FULL, LEGAL, CORPORATE RESPONSIBILITY, AND UNDER THE PENALTY OF PERJURY, HEREBY CONFIRM THE FOLLOWING:-

1. WE ARE THE AUTHORIZED SIGNATORY OF THE HEREIN CONTAINED BUYER'S USA GROUPE BANK COORDINATES, WITH DAVID McCALL, AS LEGAL COUNSEL;
2. WE ARE READY, WILLING AND ABLE TO PURCHASE THE FOLLOWING CREDIT-WORTHY BANK INSTRUMENTS ( MEDIUM TERM SENIOR UNSUBORDINATED DEBENTURE BONDS) WITH GOOD, CLEAN, CLEARED USDollars OF NON-CRIMINAL ORIGIN, THAT ARE ON DEPOSIT IN OUR BELOW STATED BUYER'S BANK COORDINATES;
3. WE ARE READY, WILLING AND ABLE TO PURCHASE THE BELOW HEREIN DESCRIBED AND REQUESTED CREDIT-WORTHY BANK INSTRUMENTS OF A COLLATERAL SWAP BASIS, USING THE BELOW STATED BUYING PROCEDURES:-

  
1/4  




INSTRUMENTS : MEDIUM TERM SENIOR UNSUBORDINATED BANK DEBENTURE BONDS WITH INTERNATIONAL CHAMBER OF COMMERCE, FORMAT 322 (W144C EXCLUSIONS) AND SUBJECT TO UNIFORM CUSTOMS AND PRACTICES FOR DOCUMENTARY CREDITS WITH S & P RATING OR BETTER

CURRENCY : UNITED STATES DOLLARS (US\$)

TERM : TEN (10) YEARS AND ONE (1) DAY

INTEREST : SEVEN POINT FIVE (7.5) PERCENT, FIXED SIMPLE INTEREST, PAYABLE ANNUALLY IN ARREARS

AGE : SLIGHTLY SEASONED / FRESH CUT

MENU : TOP TWENTY-FIVE (25) WESTERN EUROPEAN BANKS, WITH NORMAL EXCLUSIONS

INVOICE PRICE : FIFTY SIX (56%) PERCENT OF FACE VALUE

CONTRACT AMOUNT : TWO HUNDRED BILLION USDollars (US\$200B), WITH EXTENSIONS

CONSULTING FEE : ONE (1%) PERCENT OF FACE VALUE, PROTECTED BY BUYER.

BENEFICIARY : MARVELOUS INVESTMENTS LIMITED

INITIAL TRANCHE : USDollars FIVE HUNDRED MILLION (US\$500,000,000.00); AND AFTER CUSIP / REGISTRATION NUMBER, BANK VERIFICATION AND AUTHENTICATION UNDER BANK CERTIFIED INVOICE ON DTC / EUROCLEAR.

MODE OF PAYMENT : CASH BACKED SWIFT WIRE / FEDWIRE TRANSFER

TRANCHE SCHEDULE : DAY 1 – USD 500,000,000.00  
DAY 2 – USD 500,000,000.00  
DAY 3 - USD 500,000,000.00  
DAY 4 – USD 1,000,000,000.00 OR MORE; WILL BE VIA SUISSE / GERMAN BANKING FACILITIES

**PLEASE NOTE** : THE TRANCHE SCHEDULE WILL CONTINUE AT THE LEVEL OF THE FOURTH TRANCHE, AND WILL MAINTAIN A MINIMUM OF US\$1,000,000,000.00. A SUBSEQUENT TRANCHE SCHEDULE SHALL BE SUBMITTED AT LEAST THREE (3) BANKING DAYS PRIOR TO ACTUAL “DAY 5” TRANCHES.

<u>WEEK</u>	<u>DAY</u>	<u>USDOLLARS</u>
2	5	US\$ 2,000,000,000.00
	6	2,000,000,000.00
	7	4,000,000,000.00
	8	4,000,000,000.00
3	9	5,000,000,000.00 OR MORE
	10	5,000,000,000.00 OR MORE
	11	5,000,000,000.00 OR MORE
	12	5,000,000,000.00 OR MORE



DENOMINATIONS : US\$ 10, 25, 50, 100 – OR – AS AGREED UPON  
MODE : COLLATERAL SWAP PROCEDURES

INITIAL BUYER'S BANK USDollar COORDINATES :

BANK CROZIER LIMITED /THRU HAMILTON BANK, N.A., MIAMI, USA  
GRAND ANSE, P.O. BOX No. 1005  
ST GEORGE'S, GRENADA, WEST INDIES  
BANK OFFICER : MR PETER JOHANSSON, MANAGING DIRECTOR  
ACCOUNT NUMBER : 3 7 4 2 5 0  
ACCOUNT NAME : MARVELOUS INVESTMENTS LIMITED

NO VERBAL COMMUNICATIONS PERMITTED UNDER USA BANK PRIVACY LAWS.

SELLER'S BANK COORDINATES :

BANK NAME : CREDIT SUISSE BANK  
BANK ADDRESS

BANK OFFICER  
ACCOUNT NAME  
ACCOUNT NUMBER

PROCEDURES

1. BUYER ISSUES THE LETTER OF INTENT/CONFIRMATION WITH BANKING.
2. SELLER ACCEPTS AND RETURNS "MIL" LOI/CONFIRMATION, AS RWAD, WITH VERIFICATION OF BUYER'S BANK BALANCE IMMEDIATELY.
3. SELLER ISSUES SAID BANK INSTRUMENTS / BONDS IN THE NAME OF MARVELOUS INVESTMENTS LIMITED, UNDER A BANK CERTIFIED INVOICE CONTAINING:- VERIFIABLE BANK INSTRUMENTS, ISSUING BANK (S), DTC / EUROCLEAR NUMBERS, TERM INTEREST RATE, C.U.S.I.P. NUMBERS, USDollar DENOMINATIONS, ACCESS CODE, SCREENING CODES, BIN NUMBER, ISSUING DATE, MATURITY DATE AND TEXT – WITH BANK BOOK ENTRY PAGES, CUSTODIAL SAFEKEEPING AND CUSTODIAL RECEIPTS; WITHOUT USDOLLAR PRICING, FOR BANK VERIFICATION AND BANK AUTHENTICATION.
4. BUYER'S BANK WILL HAVE EIGHT (8) INTERNATIONAL BANKING HOURS TO VERIFY, VALIDATE AND AUTHENTICATE THE RECEIVED BANK CERTIFIED INVOICE.
5. WITHIN EIGHT (8) INTERNATIONAL BANKING HOURS, SELLER WILL ELECTRONICALLY DELIVER THE BANK INSTRUMENTS ACQUIRED AS A COMPLETION OF THE FIRST TRANCHE, WITH HARD COPIES TO FOLLOW WITHIN SEVEN (7) INTERNATIONAL BANKING DAYS TO THE BUYER'S BANK.

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6. ALL MATTERS REGARDING COLLECTION OF PAYMENT AND DELIVERY OF DOCUMENTS WILL BE CONDUCTED IN ACCORDANCE WITH ICC UNIFORM RULES FOR COLLECTION, PUBLICATION No. 44 AND 500, LATEST EDITION, 458.94 AND NORMAL BANKING PROCEDURES.
7. THIS PRIVATE TRANSACTION CONSTITUTES A PRIVATE PLACEMENT FOR THE PURCHASE AND SALE OF CREDIT-WORTHY MEDIUM TERM SENIOR UNSUBORDINATED BANK DEBENTURES/BONDS, CONDUCTED BETWEEN TWO (2) PRINCIPAL ENTITIES TO BE DEFINED, AS SUCH IS NEITHER INTENDED TO BE NOR SHALL BE INTERPRETED TO BE A SECURITY TRANSACTION, AS DEFINED BY UNITED STATES SECURITY ACT OF 1934, AS AMENDED BY THE LAWS OF ANY OTHER NATION.
8. I.C.C. 500/600 LATEST VERNON RULES GOVERNING NON-CIRCUMVENTION AND NON-DISCLOSURE TO ALL PARTIES APPLIES.

**PLEASE TAKE SPECIAL NOTE :**

**WHEREAS**, The President of the United States of America, having signed H. R. 3723 on October 11, 1996, has protected this transaction by allowing Corporations the right to declare their Contracts, Clients, Internal Procedures and Information, and the transactions they engage in as a Corporate or Trade Secret fully protected under the Economic and Industrial Espionage Laws of the United States of America and the International Economic Community.

**INASMUCH**, the names, identities, bank coordinates and other identifying information of persons or entities that are party to this transaction, contained herein, or learned hereafter, shall be a Corporate Trade Secret that shall not be disseminated other than as provided for herein, or as allowed under applicable law. Any unauthorized Disclosure of this Private Transaction, parties to, or other material fact of, shall subject the violator (s) to Criminal Prosecution.

Thank you for your kind assistance in these financial development and sensitive matters.

For and on behalf of Marvelous Investments Limited (USA)

By: 

LEE E WANTA, PRESIDENT/CHIEF EXECUTIVE OFFICER

07 Jan 99  
Date

LEW : fi/SA32NV-wien.ops

end/sa32nv

4/4



# Marvelous Investments Limited

A Commonwealth of Massachusetts Corporation

869 Turnpike Street  
North Andover, Ma, USA 01845  
Telecopier : 715 552 3511

ATTORNEY/CLIENT PRIVILEGE

STRICTLY CONFIDENTIAL

BANK CROZIER LIMITED / MR PETER JOHANSSON, MANAGING DIRECTOR  
TELECOPIER : GRENADA - 473.444.0409

GAY, McCALL, ISAACKS, GORDON & ROBERTS  
ATTN : MR DAVID McCALL, ESQ., CORPORATE LEGAL COUNSEL  
777 EAST 15th STREET  
PLANO, TEXAS, USA 75074.0000  
TELEFAX : 972 424 5619

TELEFON : 972 424 8501

DEAR GENTLEPERSONS :

AGAINST THE CORPORATE ACCOUNT BALANCE OF MARVELOUS INVESTMENTS LIMITED IN THE AGGREGATE AMOUNT OF USDollars 600,000,000.00; PLEASE ISSUE/RELEASE OUR URGENT BANK CROZIER LIMITED / HAMILTON BANK, USA BANKING INSTRUCTIONS TO FACILITATE THIS CONTRACTED FINANCIAL USD/MTN TRANSACTION, ON A BANK TO BANK BASIS.

## QUOTE

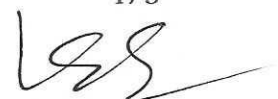
### URGENT CONDITIONAL BANK TELEX

TO : BBV.BANCO BILBAO VIZCAYA, BANK CODE : 0182  
CALLE FRANCISCO SILVERA 87  
28028 MADRID, SPAIN  
TFON : 341 562 9754 TFAX : 341 562 4104

ORDER OF : BBV.BANCO BILBAO VIZCAYA  
BRANCH CODE : 4 0 2 8  
BANK OFFICER - LUIS MIGUEL NAVAS  
ACCOUNT NUMBER - 2 0 1 0 7 4 5 0 3 0  
CONTROL DIGIT - 7 8  
TELEX NUMBER - 4 4 4 5 8 0 0  
S.W.I.F.T. CODE - B B V I E S M M

FROM : BANK CROZIER LIMITED / THRU HAMILTON BANK  
OF FLORIDA, U.S.A.  
GRAND ANSE, P. O. BOX No. 1005  
ST GEORGE'S, GRENADA, WEST INDIES

1/3





BANK OFFICERS – PETER JOHANSSON, M. D.  
TELEX NUMBER – 3403 BKCROZIER GA

BY THE ORDER OF : MARVELOUS INVESTMENTS LIMITED  
ACCOUNT NUMBER – 3 7 4 2 5 0  
TRANSACTION CODE : AMB.981230.506  
BUYER'S CODE : OPUS DEI / MTN 980805..0001  
SECURITY CODE : ST PETER – JMJ / JUBILEE 2000

WE, BANK CROZIER LIMITED, THRU HAMILTON BANK OF FLORIDA, U.S.A., WITH FULL BANK RESPONSIBILITY AND AUTHORITY ON BEHALF OF OUR VALUED CLIENT MARVELOUS INVESTMENTS LIMITED, HEREBY PRESENT OUR CONDITIONAL, IRREVOCABLE, ASSIGNABLE, TRANSFERABLE AND CALLABLE CASH BACKED URGENT BANK TELEX IN YOUR FAVOR FOR THE ACCOUNT OF BBV.BANCO BILBAO VIZCAYA, ACCOUNT No. 2010745030, AND IN THE AMOUNT OF US\$ 100,000,000.00 (UNITED STATES DOLLARS ONE HUNDRED MILLION) FOR THE PURCHASE OF THE BANK INSTRUMENTS HEREIN DESCRIBED BY BANK VERIFICATION AND REGISTRATION WITH CUSIP NUMBERS CORRESPONDING WITH THE ISSUED CALLABLE CUSTODIAL SAFEKEEPING RECEIPTS WITH PHYSICAL DELIVERY TO BE MADE WITHIN FIVE (5) INTERNATIONAL BANKING DAYS.

WE HEREBY CONFIRM THAT THE FUNDS ARE GOOD, CLEAN AND CLEARED FUNDS OF NON-CRIMINAL ORIGIN AND ARE FROM A LEGAL SOURCE.

THIS IRREVOCABLE URGENT BANK TELEX IS A BINDING FULLY PERFORMED DUE BILL AND IS IMMEDIATELY CALLABLE ON FOR CASH PAYMENT AGAINST THE BANK CERTIFIED INVOICE FOR THE PURCHASE AND DELIVERY OF THE BANK INSTRUMENTS SPECIFIED BELOW:

INSTRUMENTS : MEDIUM TERM SENIOR UNSUBORDINATED BANK DEBENTURE BONDS WITH INTERNATIONAL CHAMBER OF COMMERCE, ICC FORMAT 322, (W144C EXCLUSIONS) AND SUBJECT TO UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS WITH S & P RATING OR BETTER

CURRENCY : UNITED STATES DOLLARS

TERM : TEN (10) YEARS AND ONE (1) DAY

INTEREST RATE : SEVEN POINT FIVE (7.5%) PERCENT, FIXED SIMPLE INTEREST, PAYABLE ANNUALLY IN ARREARS

AGE : CURRENT ISSUE - FRESH CUT

BANK MENU : TOP TWENTY-FIVE (25) WESTERN EUROPEAN BANKS ONLY

DENOMINATIONS : US\$ 10 MILLION ..... 05 UNITS  
US\$ 50 MILLION ..... 03 UNITS

INVOICE PRICE : FIFTY ( 50%) PERCENT OF FACE VALUE, OR BETTER

BENEFICIARY : MARVELOUS INVESTMENTS LIMITED



THIS CONDITIONAL, IRREVOCABLE, DIVISIBLE, ASSIGNABLE, TRANSFERABLE AND CALLABLE URGENT BANK TELEX IS VALID FOR THREE ( 3 ) BANKING DAYS FROM 04 th DAY OF JANUARY, 1999 AND UNTIL THE 6 th DAY OF JANUARY, 1999; 17:00 HOURS, CENTRAL EUROPEAN TIME.

THIS IS AN OPERATIVE BANK INSTRUMENT AND IS SUBJECT TO THE UNIFORM COMMERCIAL CODE AS IT RELATES TO BANK CREDIT INSTRUMENTS.

\_\_\_\_\_  
BANK OFFICER  
NAME AND TITLE

\_\_\_\_\_  
BANK OFFICER  
NAME AND TITLE

**ENDQUOTE**

**PLEASE TAKE SPECIAL NOTE :**

**WHEREAS**, The President of the United States of America, having signed H. R. 3723 on October 11, 1996, has protected this transaction by allowing Corporations the right to declare their Contracts, Clients, Internal Procedures and Information, and the transactions they engage in as a Corporate or Trade Secret fully protected under the Economic and Industrial Espionage Laws of the United States of America and the International Economic Community.

**INASMUCH**, the names, identities, bank coordinates and other identifying information of persons or entities that are party to this transaction, contained herein, or learned hereafter, shall be a Corporate Trade Secret that shall not be disseminated other than as provided for herein, or as allowed under applicable law. Any unauthorized Disclosure of this Private Transaction, parties to, or other material fact of, shall subject the violator (s) to Criminal Prosecution.

Thank you for your kind assistance in these financial development and sensitive matters.

For and on behalf of Marvelous Investments Limited (USA)

By: \_\_\_\_\_

Leo E Wanta, Chairman and Chief Executive Officer

01 JAN 99  
.....  
Date

ACKNOWLEDGED AND DULY AUTHORIZED BY :

\_\_\_\_\_  
DAVID McCALL, LEGAL COUNSEL /CORPORATE ACCOUNT SIGNATORIE Date

LEW : 418-wien.ops

Cc: Ambassador Countess Eva S. Teleki,  
Finance Committee Chairperson

end/sa32nv

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