

# Marvelous Investments Limited

**Corporate Offices:**  
Post Office Box 146  
Road Town  
Tortola  
British Virgin Islands

**Canadian Operations:**  
4000 Steeles Ave., West - Suite 221  
Woodbridge, Ontario, Canada L4L 4V9  
Telefon : 905 851 9400  
Telefax : 905 851 5108

23 AUGUST 1995

**STRICTLY CONFIDENTIAL and SENSITIVE**

TELECOPIER: 31 20 673 1387

MERRILL LYNCH N.V.  
WORLD TRADE CENTRE  
STRAWINSKYLAAN 841  
1077 XX AMSTERDAM, HOLLAND

ATTENTION : MR FLORIAN H VAN LAAR - BBA  
FINANCIAL CONSULTANT



IN RE - SECURITY CODE : JMJ/HUMINT/SA233MS - U. S. TREASURY

DEAR MR VAN LAAR:

PLEASE FIND ENCLOSED BANQUE INSTRUCTIONS ISSUED DIRECTLY TO CREDIT SUISSE, PARADEPLATZ 8, 8070 ZURICH, SWITZERLAND FROM **THE SHINWA BANK, LTD.** PRESIDENT/PRINCIPAL TORU TSUJITA, 10-12, SHIMANOSE-CHO, SASEBO CITY, NAGASASAKI PREFECTURE, 857, JAPAN - RELATIVE TO CERTAIN SHINWA BANK / MINTUS, INC. CUSTODIAL/SAFEKEEPING ACCOUNTS UNDER JOINT VENTURE DEVELOPEMENT CONTRACT IN CO-OPERATION WITH MINTUS, INC. OF TOKYO, JAPAN, FLORIDA AND LOUISIANA - REPRESENTING THE SHINWA BANK, LTD. OF JAPAN AND MARVELOUS INVESTMENTS LIMITED.

1/.....

HAVING SAID THAT, I HAVE DIRECTED CORPORATE LEGAL COUNSEL SANDRO SORDI, ESQ. TO COMMUNICATE WITH YOUR GOOD OFFICES IN PERSON AND TO UPDATE YOU COMPLETELY ON THIS CANADIAN/BVI/JAPAN JOINT VENTURE OF PRIVATE PLACEMENT FUNDING OF GOOD, CLEAN, CLEAR, FREELY-TRANSFERABLE AND NON-CRIMINAL ORIGIN USDOLLARS AND JAPANESE YEN.

THE SHINWA BANK PRESIDENT TSUJITA HAS DULY APPOINTED AND AUTHORIZED MINTUS, INC. AS REPRESENTED BY MRS CAROLYN A MINTUS - PRINCIPAL HAS THEIR LEGALLY APPOINTED ATTORNEY-IN-FACT, WITH FULL BANQUE AND CORPORATE AUTHORITY TO TRANSACT THESE CORPORATE JOINT VENTURES FORTHWITH PER **JOINT VENTURE CONTRACT**, DULY EXECUTED AND FILED 15 AUGUST 1995 UNDER ADDENDUM : **NEW JAPAN.**

PLEASE ACCEPT ALL INWARD REMITTANCES FROM SAID SHINWA BANK / MINTUS CUSTODIAL/SAFEKEEPING ACCOUNTS WITHIN CREDIT SUISSE BANQUE - ZURICH AND/OR INTERALLIANZ BANQUE - ZURICH.

IN THE EVENT, THAT CREDIT SUISSE BANQUE DOES NOT FOLLOW, NOR EXPEDITE PRESIDENT TSUJITA BANK TRANSFER INSTRUCTIONS TO DELIVER/REMIT ALL CUSTODIAL/SAFEKEEPING RECEIPTS PRIOR TO AUGUST 23, 1995 - 5:00 PM ZURICH TIME ZONE - PLEASE FEEL FREE TO EXPEDITE WITHIN YOUR BANKING AUTHORITY, INTER ALIA.

UNDER REF ACCOUNT 123 - 10851 - "MINUTUS INC" IS MIS-SPELLED, AS THE JOINT VENTURE CONTRACT IS BETWEEN **MINTUS, INC. / CAROLYN A MINTUS AND MARVELOUS INVESTMENTS LIMITED.**

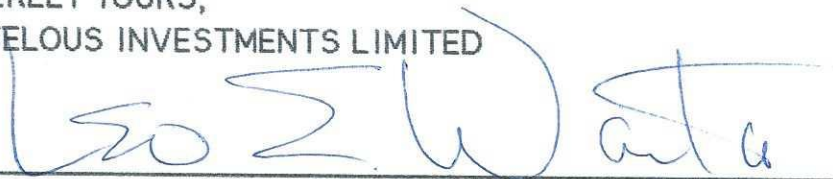
I AM ALSO TAKING THIS OPPORTUNITY TO ENCLOSE THE *LIMITED POWER of ATTORNEY* ISSUED TO MR SANDRO SORDI, ESQ. TO DESCRIBE THE CURRENT **NEW JAPAN** DEVELOPEMENT PROGRAMMES, INTER ALIA.

21/.....

THANK YOU FOR YOUR CONTINUING ASSISTANCE AND CO-OPERATION IN THIS PARTICULAR FINANCIAL TRANSACTION.

SINCERELY YOURS,  
MARVELOUS INVESTMENTS LIMITED

BY:



LEO E WANTA, EXECUTIVE CHAIRMAN / DIRECTEUR

ENCLOSURES: 4 PAGES

LEW:osi

cc/ NSA ANTHONY LAKE / SANDI BERGER  
TREASURY SECY. R ~~REUBEN~~ RUBIN  
COMMERCE SECY. R BROWN  
AMBASSADOR WALTER MONDALE - TOKYO  
AMBASSADOR VERNON WALTERS - WSHDC  
PRIME MINISTER MORIHIRO HOSOKAWA - TOKYO  
VICE PRESIDENT AL GORE, WSHDC.OPS / SA32NV-OSI  
THE SHINWA BANK, LTD. - PRESIDENT TORU TSUJITA  
MINTUS, INC., PRINCIPAL - MRS CAROLYN A MINTUS  
VICE PRESIDENT GIOVANNI FERRO - TORONTO  
BARRISTER and SOLICITOR ANTHONY MANIACI  
ATTORNEY SANDRO SORDI - ZURICH

3/... END



**ASIAN-EUROPA DEVELOPMENT PTE LTD**

**NORTH AMERICAN OPERATIONS:**

6105 PATTON WAY  
BUENA PARK, CA., USA 90620.0000  
Telefon: 714.522.1849  
Telefax: 714.670.7826

21 AUGUST 1995

**FLASH / TOP PRIORITY**

HIS EXCELLENCY, MORIHIRO HOSOKAWA  
OFFICE OF THE PRIME MINISTER  
TOKYO, JAPAN  
VIA TELEFAX: 202.265.9484

THE HONOURABLE, WALTER MONDALE  
AMBASSADOR OF THE UNITED STATES  
TOKYO, JAPAN  
VIA TELEFAX: 813 350 51862

IN THE MATTER OF : JAPAN/USA PENDING FINANCIAL TRANSACTIONS

SECURITY CODE - JMJ/HUMINT/SA233MS - U. S. TREASURY

PLEASED BE ADVISED THAT THE FOLLOWING USA PERSONNEL WILL ARRIVE  
TOKYO; WEDNESDAY, 22 AUGUST 1995 VIA ZURICH IN ORDER TO FINALIZE  
PREVIOUSLY NEGOTIATED JAPAN/USG FINANCIAL CUSTODIAL/SAFEKEEPING  
ACCOUNT TRANSACTIONS.

MRS CAROLYN A MINTUS  
MINTUS, INC.

1/2

A handwritten signature in blue ink, appearing to be 'VSS', located in the bottom right corner of the page.


SANDRO SORDI, ESQ.  
CORPORATE LEGAL COUNSEL

PLEASE ASSURE THEIR PERSONAL SECURITY TO FINALIZE SUBJECT FUNDING REQUIREMENTS.

THANK YOU FOR YOUR CONTINUING ASSISTANCE IN OUR MUTUAL ENDEAVORS.

RESPECTFULLY YOURS,  
**ASIAN-EUROPA DEVELOPMENT PTE LTD**  
**REPUBLIC OF SINGAPURA**

BY:



LEE WANTA - EXECUTIVE CHAIRMAN

DISTRIBUTION: AMBASSADOR VERNON WALTERS  
NSA - ANTHONY LAKE  
ISA - COL J KING [EOB 345]  
AMBASSADOR DONALD GREGG, SEOUL

END/SIN.OPS  
2/2

**AmeriTrust Corporation Inc**  
**4000 Steeles Avenue, West - Suite 221**  
**Woodbridge, Ontario, Canada L4L 4W9**

Telefon: 905 851 3400

Telefax: 905 851 5108

Mintus, Inc.  
Manior Furukawa, Room 105  
19 Ichigaya Funagawara-Machi  
Shinjuku-Ku, Tokyo, Japan 162

Thru: Mr David David, London.ops

Special Attention: Mrs Carolyn A Mintus

**IRREVOCABLE LETTER of INTENT/AGREEMENT**

Subject: Japanese Yen/USDollar Currency Exchange Programme

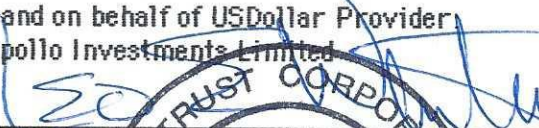
We, AmeriTrust Corporation Inc., on behalf of our valued client, MiApollo Investments Limited, hereby confirm with full legal and corporate responsibility and authority and under penalty of perjury that we are ready, willing and able to exchange your Inward Remittance of good, clean, clear, freely-transferable and non-criminal origin Japanese Yen for our good, clean, clear, freely-transferable and non-criminal origin United States Dollars under the following terms and conditions:

Currency : Japanese Yen Inward Remittance against USDollar payment  
Amount : USDollars One Hundred Billion or until either Currency is exhausted  
Initial Tranche : US\$10,000,000.00 or more, if agreeable  
Subsequent Tranches : US\$100,000,000.00 or more, as agreed upon for acceleration  
Exchange Incentive : JYEN 106% in exchange for USD 100%, four days per week  
Exchange Rate : Netherlands Interbank Rate, day of exchange preferred  
Validity : Immediate  
Banking coordinates : Immediate upon mutual acceptance of this document, via Addendum

By acceptance and signatorie below, each party attests under penalty of perjury and any/all International Laws as applicable, that he/she is the authorized party with full Corporate responsibility and direction respectively to endorse and execute said document.

For and on behalf of USDollar Provider  
MiApollo Investments Limited

For and on behalf of Japanese Yen Provider:

By:   
AmeriTrust Corporation Inc. Trustee  
Leo E Wright, Executive Chairman/Directeur

By: \_\_\_\_\_

Dated: June 29, 1995

Dated: \_\_\_\_\_

